



Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 057-2002) April 30, 2002

AAI Foster Grant, Inc. – 10.75% Senior Notes due July 15, 2006 (FIPS:AAIF.GA)

As previously announced in UPC#056-2002, the company paid the previously due interest of January 15, 2002 on April 11, 2002 to record holders of January 1, 2002 in the amount of \$55.258734 per \$1,000 p.a. and was quoted *ex-interest* on April 30, 2002.

Members are advised that holders of record on January 1, 2002 who consented to relinquish this payment and surrender their notes are not eligible to receive the \$55.258734 interest payment.

Members are further advised that the above notes should continue to be dealt in “flat”.

USN Communications, Inc. – Common Stock (OTC:USNC)

Notice has been received that the above Company’s Plan of Liquidation (Plan) filed under Chapter XI of the Federal Bankruptcy Code, became effective on April 4, 2000. Pursuant to the Plan, holders of the above referenced securities *will not* receive any distributions of property on account of their interests.

Members are reminded of their obligations under NASD Conduct Rule 2310 if they continue to engage in transactions in the above security after the effective date.

Members are further advised that deliveries in settlement of contracts in the **OLD** securities, which were executed prior to the announcement that the securities had been deemed worthless, shall be evidenced by either a) the **OLD** security; or b) a *Letter of Indemnity* which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to Uniform Practice Code Rule 11530.

Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy
Director