



Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 097-2002) July 2, 2002

Source Media, Inc., – 12% Senior Notes due November 1, 2004 (SRCM.GA)

In UPC # 080-2002, members were advised that the above company made a second distribution in a payment of principal on June 18, 2002, to holders of record June 11, 2002. Trades executed on or after June 14, 2002 were on a reduced principal basis representing a payment of \$2.553894 per \$1,000 note.

Notice has been received that the rate of this payment has been revised by the Trustee to **\$2.298504** per \$1,000 note.

Members are advised that effective July 5, 2002, trades in the notes should be executed on the CORRECT “reduced principal basis” of \$868.821496.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the change in principal.

Members are further advised that the above issue should continue to be dealt in “flat.”

Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy
Director