



## **SERIES ADJUSTMENT 1566-08**

**August 26, 2008**

### **ELECTRONIC DATA SYS CORP NEW (EDS) - MERGER - EFFECTIVE**

On Thursday, July 31, 2008, the shareholders of Electronic Data Sys Corp New (EDS) voted to approve the proposed merger. Pursuant to the merger terms, each existing EDS Common Share will be converted into the right to receive \$25.00 cash. **The merger became effective before the opening on Tuesday, August 26, 2008.**

\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the PHLX for the convenience of its members. PHLX accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.

#### **Pending Contract Adjustments**

Pursuant to Options Clearing Corporation ("OCC") by-laws, all outstanding ELECTRONIC DATA SYS CORP NEW options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Tuesday, August 26, 2008</b>
<b>New Deliverable/Contract:</b>	<b>1) \$2,500.00 cash per contract (\$25.00 x 100)</b>

Since EDS options are American Style, EDS open interest will remain until exercise or expiration.

Questions regarding this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-1508.