



## **SERIES ADJUSTMENT 1353-08**

**July 11, 2008**

### **ELECTRONIC DATA SYSTEMS CORP NEW (EDS) Pending Merger Cash Settlement**

On Thursday, July 31, 2008, the shareholders of ELECTRONIC DATA SYSTEMS CORP NEW (EDS) will vote to approve the proposed merger. If the merger is approved and consummated, each existing EDS Common Share will be converted into the right to receive \$25.00 cash.

\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the PHLX for the convenience of its members. PHLX accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.

#### **Pending Contract Adjustments**

Pursuant to Options Clearing Corporation ("OCC") by-laws, all outstanding ELECTRONIC DATA SYSTEMS CORP NEW options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Effective the opening of the business day after the merger is consummated</b>
<b>New Deliverable/Contract:</b>	<b>1) \$2,500.00 cash per contract (\$25.00 x 100)</b>

Since EDS options are American Style, EDS open interest will remain until exercise or expiration.

Questions regarding this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-1508.