



## **SERIES ADJUSTMENT - 1438-08**

**July 25, 2008**

### **THIRD WAVE TECHNOLOGIES INC (TWTI) - MERGER - EFFECTIVE**

On Wednesday, July 16, 2008, the tender offer by Hologic Inc (HOLX) to acquire all shares of Third Wave Technologies Inc (TWTI) expired. Following the tender offer, there was a short-form merger. Pursuant to the merger terms, each existing TWTI Common Share will be converted into the right to receive 11.25 net cash. **The merger became effective on Thursday, July 24, 2008**

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the PHLX for the convenience of its members. PHLX accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.*

#### **Pending Contract Adjustments**

Pursuant to Options Clearing Corporation ("OCC") by-laws, all outstanding THIRD WAVE TECHNOLOGIES INC options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Friday, July 25, 2008</b>
<b>New Deliverable/Contract:</b>	<b>1) \$1,125.00 cash per contract (\$11.25 x 100)</b>

Since TWTI options are American Style, TWTI open interest will remain until exercise or expiration.

Questions regarding this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-5380.