

## **SERIES ADJUSTMENT 1132-08** June 10, 2008

## **IOMEGA CORP NEW (IOM) - MERGER - EFFECTIVE**

A tender offer by Emerge Merger Corporation, a wholly owned subsidiary of EMC Corporation, to acquire all of the outstanding Common shares of lomega Corporation (IOM) expired on June 6, 2008. A short form merger became effective after the close of business on Monday, June 9, 2008. As a result, each existing IOM share will be converted into the right to receive \$3.85 in cash.

\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the PHLX for the convenience of its members. PHLX accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.

## **Pending Contract Adjustments**

Pursuant to Options Clearing Corporation ("OCC") by-laws, all outstanding IOMEGA CORP NEW options will be adjusted as follows:

Adjustment Date: Tuesday, June 10, 2008

New Deliverable/Contract: \$385.00 cash per contract (\$3.85 x 100)

Since IOM options are American Style, IOM open interest will remain until exercise or expiration.

Questions regarding this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-1508.