

Information Circular # 1011-08

May 27, 2008

2010 LEAPS TO BEGIN TRADING ON 5/28/2008

Please be advised that the PHLX will begin listing LEAPS on the following issue effective Wednesday, May 28, 2008.

Name: CANADIAN NATL RAILWAY CO (CNI)

LEAP Symbol(s): YCI-2010

Below find the 2010 Leap call and put option strike prices and codes which will be avaliable for trading on Wednesday, May 28, 2008.

CANADIAN NATL RAILWAY CO (CNI)

PHLX Series	<u>OPRA</u>	<u>Strike</u>	<u>Calls</u>	Puts
CNI0JAN45.0	YCI	45.000	AI	MI
CNI0JAN50.0	YCI	50.000	AJ	MJ
CNI0JAN55.0	YCI	55.000	AK	MK
CNI0JAN60.0	YCI	60.000	AL	ML
CNI0JAN65.0	YCI	65.000	AM	MM

Questions regarding this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-1508.