



SERIES ADJUSTMENT 1021-08

May 28, 2008

Anglogold Ashanti Limited (AU) - Rights Distribution

Rights Distribution

Ex-Distribution Date: 5/30/2008

AngloGold Ashanti Limited (AU) is offering to its holders the right to subscribe to additional shares of AngloGold Ashanti Limited. Each shareholder of record as of June 3, 2008, will receive 0.246403 of a transferable right for every one (1) AU American Depositary Share held. Each right will entitle the holder to purchase one (1) (New) ADS of AU stock at a subscription price of approximately \$27.81 per ADS. **Holders entitled to receive less than 0.50 of a right will be rounded down. Holders entitled to receive 0.50 or more of a right will be rounded up.** AU option holders wishing to obtain rights must exercise prior to Monday, June 23, 2008, 5:00 p.m., New York City time, unless extended. Rights may be exercised without the deposit of Rights if a properly executed "Notice of Guaranteed Delivery" is received by the Subscription Agent prior to the expiration date. The guarantee period is three (3) NYSE trading days. **There will be an oversubscription privilege available.**

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Anglogold Ashanti Limited options will be adjusted as follows:

Adjustment Date:	Effective with exercises of Friday, May 30, 2008 and thereafter.
PHLX Underlying Symbol(s):	Unchanged - AU
OPRA Option Symbol(s):	AU becomes AHZ YVA becomes YHY
No. Of Contracts :	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 100 Shares of ANGLOGOLD ASHANTI LIMITED (AU) 2) 25 Rights (AU RT) to purchase 25 AU ADS(s) per Right

GTC Order Cancellation:

Customers should be advised that all Good-til-Cancelled (GTC) orders not on AUTOM must be cancelled and re-entered prior to the ex-distribution or effective date. GTC AUTOM orders will be deleted by PHLX Service Desk/AUTOM personnel.

Unadjusted New Shares:

New AU series with a contract unit of 100 shares will be introduced on Monday, June 02, 2008
Strike prices and expiration months will be announced on a separate release.

Adjusted Exercise Prices:

Effective with the opening of business on Friday, May 30, 2008, trading in AU series will be on an adjusted basis. The strike price adjustments below are expected based on the current outstanding series.

Any additional AU series added prior to the effective date will also be adjusted in the manner outlined below.

ANGLOGOLD ASHANTI LIMITED(AU)
(Before 5/30/2008)
100 shrs AU

ANGLOGOLD ASHANTI LIMITED(AU/AHZ)
(Beginning 5/30/2008)
See New Deliverable Above

<u>PHLX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>PHLX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
AU8Jun25.0C/P	AU	Jun	25	FE/RE	AHZ8Jun25.0C/P	AHZ	Jun	25	FE/RE
AU8Jun30.0C/P	AU	Jun	30	FF/RF	AHZ8Jun30.0C/P	AHZ	Jun	30	FF/RF
AU8Jun35.0C/P	AU	Jun	35	FG/RG	AHZ8Jun35.0C/P	AHZ	Jun	35	FG/RG
AU8Jun40.0C/P	AU	Jun	40	FH/RH	AHZ8Jun40.0C/P	AHZ	Jun	40	FH/RH

AU8Jun45.0C/P	AU	Jun	45	FI/RI	AHZ8Jun45.0C/P	AHZ	Jun	45	FI/RI
AU8Jun50.0C/P	AU	Jun	50	FJ/RJ	AHZ8Jun50.0C/P	AHZ	Jun	50	FJ/RJ
AU8Jul25.0C/P	AU	Jul	25	GE/SE	AHZ8Jul25.0C/P	AHZ	Jul	25	GE/SE
AU8Jul30.0C/P	AU	Jul	30	GF/SF	AHZ8Jul30.0C/P	AHZ	Jul	30	GF/SF
AU8Jul35.0C/P	AU	Jul	35	GG/SG	AHZ8Jul35.0C/P	AHZ	Jul	35	GG/SG
AU8Jul40.0C/P	AU	Jul	40	GH/SH	AHZ8Jul40.0C/P	AHZ	Jul	40	GH/SH
AU8Jul45.0C/P	AU	Jul	45	GI/SI	AHZ8Jul45.0C/P	AHZ	Jul	45	GI/SI
AU8Jul50.0C/P	AU	Jul	50	GJ/SJ	AHZ8Jul50.0C/P	AHZ	Jul	50	GJ/SJ
AU8Jul55.0C/P	AU	Jul	55	GK/SK	AHZ8Jul55.0C/P	AHZ	Jul	55	GK/SK
AU8Jul60.0C/P	AU	Jul	60	GL/SL	AHZ8Jul60.0C/P	AHZ	Jul	60	GL/SL
AU8Jul65.0C/P	AU	Jul	65	GM/SM	AHZ8Jul65.0C/P	AHZ	Jul	65	GM/SM
AU8Jul70.0C/P	AU	Jul	70	GN/SN	AHZ8Jul70.0C/P	AHZ	Jul	70	GN/SN
AU8Oct22.5C/P	AU	Oct	22.5	JX/VX	AHZ8Oct22.5C/P	AHZ	Oct	22.5	JX/VX
AU8Oct25.0C/P	AU	Oct	25	JE/VE	AHZ8Oct25.0C/P	AHZ	Oct	25	JE/VE
AU8Oct30.0C/P	AU	Oct	30	JF/VF	AHZ8Oct30.0C/P	AHZ	Oct	30	JF/VF
AU8Oct35.0C/P	AU	Oct	35	JG/VG	AHZ8Oct35.0C/P	AHZ	Oct	35	JG/VG
AU8Oct40.0C/P	AU	Oct	40	JH/VH	AHZ8Oct40.0C/P	AHZ	Oct	40	JH/VH
AU8Oct45.0C/P	AU	Oct	45	JI/VI	AHZ8Oct45.0C/P	AHZ	Oct	45	JI/VI
AU8Oct50.0C/P	AU	Oct	50	JJ/VJ	AHZ8Oct50.0C/P	AHZ	Oct	50	JJ/VJ
AU9Jan20.0C/P	AU	Jan	20	AD/MD	AHZ9Jan20.0C/P	AHZ	Jan	20	AD/MD
AU9Jan25.0C/P	AU	Jan	25	AE/ME	AHZ9Jan25.0C/P	AHZ	Jan	25	AE/ME
AU9Jan30.0C/P	AU	Jan	30	AF/MF	AHZ9Jan30.0C/P	AHZ	Jan	30	AF/MF
AU9Jan35.0C/P	AU	Jan	35	AG/MG	AHZ9Jan35.0C/P	AHZ	Jan	35	AG/MG
AU9Jan40.0C/P	AU	Jan	40	AH/MH	AHZ9Jan40.0C/P	AHZ	Jan	40	AH/MH
AU9Jan45.0C/P	AU	Jan	45	AI/MI	AHZ9Jan45.0C/P	AHZ	Jan	45	AI/MI
AU9Jan50.0C/P	AU	Jan	50	AJ/MJ	AHZ9Jan50.0C/P	AHZ	Jan	50	AJ/MJ
AU9Jan55.0C/P	AU	Jan	55	AK/MK	AHZ9Jan55.0C/P	AHZ	Jan	55	AK/MK
AU9Jan60.0C/P	AU	Jan	60	AL/ML	AHZ9Jan60.0C/P	AHZ	Jan	60	AL/ML
AU9Jan65.0C/P	AU	Jan	65	AM/MM	AHZ9Jan65.0C/P	AHZ	Jan	65	AM/MM
AU9Jan70.0C/P	AU	Jan	70	AN/MN	AHZ9Jan70.0C/P	AHZ	Jan	70	AN/MN
AU9Jan75.0C/P	AU	Jan	75	AO/MO	AHZ9Jan75.0C/P	AHZ	Jan	75	AO/MO

ANGLOGOLD ASHANTI LIMITED(AU/YVA)
(Before 5/30/2008)
100 shrs AU

ANGLOGOLD ASHANTI LIMITED(AU/YHY)
(Beginning 5/30/2008)
See New Deliverable Above

<u>PHLX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>PHLX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
YVA0Jan20.0C/P	YVA	Jan	20	AD/MD	YHY0Jan20.0C/P	YHY	Jan	20	AD/MD
YVA0Jan30.0C/P	YVA	Jan	30	AF/MF	YHY0Jan30.0C/P	YHY	Jan	30	AF/MF
YVA0Jan40.0C/P	YVA	Jan	40	AH/MH	YHY0Jan40.0C/P	YHY	Jan	40	AH/MH
YVA0Jan50.0C/P	YVA	Jan	50	AJ/MJ	YHY0Jan50.0C/P	YHY	Jan	50	AJ/MJ
YVA0Jan60.0C/P	YVA	Jan	60	AL/ML	YHY0Jan60.0C/P	YHY	Jan	60	AL/ML

Questions regarding this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-1508.