



MEMO: 1022-08

MEMORANDUM

TO: All Option Members, Member Organizations & ROTs

FROM: Listings Administration

DATE: May 28, 2008

RE: **Change in the PHLX Gold/Silver Sector<sup>SM</sup> (XAU<sup>SM</sup>)**

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The Philadelphia Stock Exchange, Inc. (“PHLX”) has received notification that on May 22, 2008, AngloGold Ashanti Limited (AU) has approved its fully underwritten rights offering, which will result in the company issuing approximately 69.4 million shares. The rights will begin trading on a “when-issued” basis on Thursday, May 29, 2008 and will commence trading “ex-rights” on Friday, May 30, 2008.

As a result of the price adjustment to occur in AngloGold Ashanti Limited (AU), this will enact a change in the XAU index divisor.

**The revised XAU<sup>SM</sup> divisor will be announced on a separate release prior to the opening of business on Friday, May 30, 2008.**

Questions concerning this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2 or (215) 496-5380.