



## **SERIES ADJUSTMENT - 1761-08**

**October 13, 2008**

### **APRIA HEALTHCARE GROUP (AHG) Pending Merger Cash Settlement**

On Friday, October 10, 2008, the shareholders of Apria Healthcare Group (AHG) approved the proposed merger. Pursuant to the terms of the merger, each existing AHG Common Share will be converted into the right to receive \$21.00 net cash per share. The merger is expected to become effective on the 4<sup>th</sup> quarter of 2008.

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the PHLX for the convenience of its members. PHLX accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.*

### **Pending Contract Adjustments**

Pursuant to Options Clearing Corporation ("OCC") by-laws, all outstanding APRIA HEALTHCARE GROUP options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Effective on a date to be announced</b>
<b>New Deliverable/Contract:</b>	<b>1) \$2,100.00 cash per contract (\$21.00 x 100)</b>

Since AHG options are American Style, AHG open interest will remain until exercise or expiration.

Questions regarding this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-5380.