

MEMORANDUM

TO: All Option Members, Member Organizations & ROTs
 DATE: October 13, 2008
 RE: **Equal Dollar-Weighted Sectors Quarterly Rebalancing**

Please note that the equal dollar-weighted sector indexes will be rebalanced effective at the open of business on Monday, October 20, 2008.

Equal-dollar weighted sectors include:

<u>Index</u>	<u>Symbol</u>
PHLX Defense Sector SM	DFX SM
theStreet.com Internet Sector	DOT SM
SIG Oil Exploration & Production Index TM	EPX SM
SIG KCI Coal Index TM	SCP SM
SIG Energy MLP Index TM	SVO SM
PHLX Retail Sector SM	XRE SM

NOTE: The revised sector shares for theStreet.com Internet Sector (DOTSM) will be released following the close of business on Tuesday, October 14, 2008. The revised sector shares for all other indexes will be based upon the closing prices of Friday, October 17, 2008.

The revised divisor and sector shares for each index will be announced on separate releases following the close of business on Friday, October 17, 2008.

Questions concerning this release may be directed to Global Financial Products at 1-800-THE-PHLX, choice #2, or (215) 496-1508.