

MEMO: 1703-08

MEMORANDUM

TO: All Option Members, Member Organizations and ROTs

DATE: September 26, 2008

RE: Matira Healthcare Inc. (MATR/PQH) ADJUSTMENT TO OPTIONS DELIVERABLE

On May 9, 2008, Matria Healthcare Inc. (MATR) options were adjusted to call for 8 Inverness Medical Innovations Inc, Series B Preferred Shares (IMA.PR.B), plus \$700.00 cash due to a merger with Inverness Medical Innovations Inc (IMA).

On September 29, 2008, Inverness Medical will pay a dividend, payable in shares of Series B preferred stock. As a result of the split, all adjusted MATR options (PQH) will now carry the following deliverable, beginning Monday, September 29, 2008:

- 1) 8 Inverness Medical Innovations Inc. Series B Preferred Shares (IMA.PR.B)
- 2) An amount of additional of IMA.PR.B Preferred Shares
- 3) \$700.00 cash

Questions concerning this release may be directed to Listings Administration at 1-800-THE-PHLX, choice #2, or (215) 496-5380.