



STOCK EXCHANGE			
Regulatory Information Circular			
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Subject: Principal-Protected Notes

Information on the Notes

Appendix A contains links to information circulars regarding the Notes prepared by their listing market, The American Stock Exchange. ISE members should consult these information circulars, which contain important information about the characteristics of the Notes and the principal risks of an investment in the Notes.

Trading in the shares on ISE is on a UTP basis and is subject to ISE equity trading rules. The shares will trade from 9:00 a.m. until 4:00 p.m. Eastern Time. Equity Electronic Access Members ("Equity EAMs") trading the shares during the Pre-Market Session are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value ("IIV"). For certain derivative securities products, an updated underlying index value or IIV may not be calculated or publicly disseminated in the Pre-Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Pre-Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Pre-Market hours may be at a disadvantage to market professionals.

Equity EAMs also should review [NASD Notice to Members 03-71](#) for guidance on trading these products. The Notice reminds members of their obligations to: (1) conduct adequate due diligence to understand the features of the product; (2) perform a reasonable-basis suitability analysis; (3) perform customer-specific suitability analysis in connection with any recommended transactions; (4) provide a balanced disclosure of both the risks and rewards associated with the particular product, especially when selling to retail investors; (5) implement appropriate internal controls; and (6) train registered persons regarding the features, risk and suitability of these products.

This Regulatory Information Circular is not a statutory Prospectus. Equity EAMs should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.

Appendix A

Index-Linked Notes Symbol CUSIP Number

Principal Protected PPI 17308C452

http://www.amex.com/amextrader/dailylist/data/relFiles/icPPI_052506.pdf

Equity Linked

Notes based on the
MSCI EAFE Index,
due December 7, 2009

Principal-Protected PLR 17308C700

http://www.amex.com/amextrader/dailylist/data/relFiles/icPLR_082605.pdf

Notes based on the
Russell 1000 Growth
Index, due
March 2, 2009

Principal-Protected Notes PPJ 17308C650

http://www.amex.com/amextrader/dailylist/data/relFiles/icPPJ_022306.pdf

based upon the
Dow Jones Industrial
Average, due
January 25, 2010

1.75% Principal-Protected PFT 17308C759

http://www.amex.com/amextrader/dailylist/data/relFiles/icPFT_112505.pdf

Notes based upon the
Nikkei 225 Index, due
May 29, 2009

Principal Protected Notes PTS 17308C205

http://www.amex.com/amextrader/dailylist/data/relFiles/icPTS_062705.pdf

linked to the S&P 500
Index, due
December 30, 2008

2.5% Principal Protected PNJ 173079641

http://www.amex.com/amextrader/dailylist/data/relFiles/PNJ_ic042605.pdf

Notes linked to the
Dow Jones Global Titans
50 Index, due
October 28, 2010

2% Principal Protected PDD 173078726

http://www.amex.com/amextrader/dailylist/data/relFiles/icPDD_022305.pdf

Notes linked to the
Dow Jones Industrial
Average, due
August 25, 2010

Principal-Protected Notes PCO 17308C353
http://www.amex.com/amextrader/dailylist/data/relFiles/icPCO_072606.pdf
linked to the S&P 100 Index,
due April 29, 2010

1.5% Principal-Protected PDW 173075847
<http://www.amex.com/amextrader/dailylist/data/relFiles/PDW.pdf>
Equity Linked Notes
based on the Dow Jones
Global Titans 50 Index,
due October 29, 2009

1.5% Principal-Protected PDY 173075854
<http://www.amex.com/amextrader/dailylist/data/relFiles/PDY.pdf>
Equity Linked Notes
based on the S&P 500 Index,
due October 29, 2009

Principal Protected Notes PSC 17307D303
<http://www.amex.com/amextrader/dailylist/data/relFiles/PSC.pdf>
linked to the S&P 500,
due January 28, 2010

2% Principal-Protected PQU 173076506
<http://www.amex.com/amextrader/dailylist/data/relFiles/PQU.pdf>
Notes linked to the
Nasdaq-100 Index,
Due September 28, 2009