

Fax To: +1 301 978 8511 Number of Pages: _____

NASDAQ EQUITY MARKET MAKER WRITTEN ATTESTATION AND NOTICE
RELATING TO THE CLOSEOUT REQUIREMENTS OF RULE 204T OF
REGULATION SHO

Request Date: _____

Member Firm Symbol: _____

The above-referenced firm, a registered NASDAQ Equity Market Maker, attests that it is subject to the closeout requirements of Rule 204T of Regulation SHO with respect to the position(s) referenced below, which it acquired solely for the purpose of meeting applicant's bona fide market making obligations. The firm understands that the extension of its close-out requirements under SEC Rule 204T applies only to those transactions in which it is acting as a bona fide Market Maker and that the firm must close out the fail to deliver position(s) no later than the beginning of regular trading hours on the morning of the third settlement day after the settlement date for the transaction(s) that resulted in the fail to deliver position (T+6).

Member Organization: _____

Equity Symbol: _____

Trade Date of Relevant Activity: _____

Settlement Date of Relevant Activity: _____

Total Fail to Deliver Position (# of Shares) as-of Settlement Date: _____

Amount of Fail to Deliver Position to be Closed Out by the Morning of Settlement Date +3:

Reason and circumstances for the fail to deliver position (e.g., Market Maker obligation to maintain the market):

Specific actions taken by the market maker, including dates, in an effort to deliver the securities to its registered clearing agency (including the identity of all parties contacted for attempts to cover the position; attach additional sheets if necessary): _____

Extenuating circumstances (if any): _____

MEMBER FIRM ACKNOWLEDGES THAT THE SECURITIES AND EXCHANGE COMMISSION CAN WITHDRAW THIS GUIDANCE AT ANY TIME.

Officer's Signature

Print Name & Title

Phone Number