



**Attn: Manager P&S Dept./Traders/Cashier/Manager Reorg/Manager Dividends**  
**UNIFORM PRACTICE ADVISORY (UPC # 148-2002) October 10, 2002**

**ICG Communications, Inc. – When as if Issued Warrants (OTC:ICGWV)**  
**ICG Communications, Inc. – When as if Issued Common Stock (OTC:ICGCV)**

Notice has been received that the above Company's Second Amended Joint Plan of Reorganization (Plan) filed under Chapter XI of the Federal Bankruptcy Code, confirmed on May 20, 2002 was not consummated. Subsequently, on July 26, 2002 the company filed a modified Plan, which was confirmed October 9, 2002 and became effective October 10, 2002.

Since no securities are to be issued from the Plan confirmed on May 20, 2002, contracts executed prior to July 26, 2002 in (ICGCV) **SHOULD BE CANCELLED** pursuant to Uniform Practice Code Rule 11130(a)(2) and (h)(2).

Members are advised to take immediate steps to notify contra-parties of the cancellation of these contracts and to adjust or reconcile their records and bookkeeping systems to reflect cancellations made.

Questions regarding this notice should be directed to: Market Integrity Department, (203) 375-9609.

Dorothy L. Kennedy  
Director