

MEMORANDUM

To: All Option Members, Member Organizations and ROTs
 From: Market Watch
 Date: November 26, 2007
 Re: **New Options Listing: U.S. Gold Corporation (UXG)**

The Philadelphia Stock Exchange (PHLX) will begin trading options on U.S. Gold Corporation (UXG) effective Tuesday, November 27, 2007

Specialist Unit: Citadel Derivatives Trading Group LLC
Position/Exercise Limit: 75,000 contracts
Expiration Cycle March
Option Symbol & Cusip No.: UXG: 912 023 207

U.S. Gold Corporation (UXG)
 (Beginning 11/27/2007)

			Calls	Puts				Calls	Puts
UXG	DEC	2 1/2	LZ	XZ	UXG	JAN	2 1/2	AZ	MZ
UXG	DEC	5	LA	XA	UXG	JAN	5	AA	MA
UXG	DEC	7 1/2	LU	XU	UXG	JAN	7 1/2	AU	MU
UXG	MAR	2 1/2	CZ	OZ	UXG	JUN	2 1/2	FZ	RZ
UXG	MAR	5	CA	OA	UXG	JUN	5	FA	RA
UXG	MAR	7 1/2	CU	OU	UXG	JUN	7 1/2	FU	RU

Questions regarding this release may be directed to Market Watch at 1-800-THE-PHLX, choice #2 or (215) 496-5380..